Funambol Open-Xchange Connector v6.5
Installation Guide
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1. Introduction

The purpose of this document is to describe how to manage and administer the Open-Xchange Sync Source component using the Administration Tool console.

This document is intended for administrators.

1.1. Related documents

The following documents are related to this document:
[1] Funambol Interchange Format
[2] Internet Calendaring and Scheduling Core Object Specification - [RFC 2445]
2. Funambol Open-Xchange Synchronization Environment

2.1. Environment Description
Before starting with the installation procedure, we will provide a quick overview of Funambol's Open-Xchange (OX) synchronization environment.

To implement the push PIM functionality, the OX Connector provides the OX Listener tool (OXL), which offers a polling feature. The OXL polls the contacts, calendar, and tasks folder for data changes for a given account; when data is changed for that account, the tool sends a notification to the DS server.

To use the OX synchronization feature, the module (.s4j) of the OX Connector must be added to the DS Server; this component allows synchronization of a user's PIM data between the OX Server and a mobile device.

In order to manage the OX Connector, the administrator can use the panels provided in the Administration Tool after the OX Connector installation.

All data related to the OX Connector is stored in a database schema that must be added to the Funambol DS Server Schema.

The OX synchronization process is summarized in the following diagram:
1) The officer provides the “ds-user” (user in the DS Server) and the “account” (ds-user + all the information about the OX Server) automatically.

2) The OXL uses the OX Connector DB Schema and reads data from the Accounts table. It accesses the OX Server and checks for data changes.

3) When there are any changes in the contacts, calendar, or tasks folders, the OX Listener sends a notification to the DS Server.

4) The DS Server sends the notification to the client.

5) The mobile device performs a sync session. A sync session can be:
   1. driven by a DS server Notification. The DS Server sends a notification if there are changes in the contact, calendar, or tasks folders.
   2. driven by the user. The user starts the sync session pressing the Sync button on the Funambol plug-in.

6) The DS Server uses the OX Connector in order to sync the PIM data with the OX Server.

2.2. Installation Steps

This paragraph provides an outline of the main steps required to install the Funambol OX Connector and OX Listener:

- Check if there is an available DB connection (mysql, postgres, hypersonic)
- Install the Funambol OX Connector
  - The installation automatically creates the Connector DB schema
- Install the OX Listener Tool
  - Configure the *.xml and shell script (*.cmd or *.sh) files
● Run the DS Server
● Run the Administration Tool
● Configure the OX Connector Properties
  ○ Set the OX URL in the OX Connector Panel in the Administration Tool
● Check the OX SyncSources
  ○ Create and set the parameters in the OX SyncSource Panel in the Administration Tool
● Configure the OX Officer in the Server Settings Panel in the Administration Tool
● Set the encryption in the OX SyncSource Panel in the Administration Tool (optional)
● Set the log level (optional)
● Set the “push environment” information in the Device Settings Panel
● Run the OX Listener Tool
  ○ The OX Listener starts polling the contacts, calendar and tasks folders
● Run a sync session from your mobile device or wait for a notification from the DS Server
3. Installing the Open-Xchange Connector

3.1. Funambol Open-Xchange Connector Installation Procedure

The Funambol Open-Xchange (OX) Connector is distributed as a standard Funambol module (See [3]). The distribution contains the following files:

- `funambol-ox-<major>.<minor>.<build number>.s4j` (the module)
- the release notes
- this guide

To install the module, follow these steps:

1. Copy the `funambol-ox-<x.x.x>.s4j` file in the directory `Funambol/ds-server/modules`
2. Using a text editor, modify the file `Funambol/ds-server/install.properties` adding “funambol-ox-.*.*” to the comma separated modules list:

   ```
   modules-to-install=foundation-3.x.x,pdi-3.x.x,pimweb-3.x.x,,funambol-ox-.*.*
   ```

3. Call the modules installation command, found in `Funambol/ds-server`:

   ```
   bin\install-modules <application_server> (Windows)
   bin/install-modules.sh <application_server> (Linux)
   ```

   where `<application_server>` is the Tomcat version (e.g.: tomcat50).

   **Note:** As the installation proceeds, you will be prompted to rebuild the database for the DS Server.

   During installation, the following steps are performed automatically:

   1. the database is initialized; the connector specific tables are created and the connector is registered into the server
   2. the `OXOfficer.xml` file is copied in the directory:

      `Funambol/ds-server/config/com/funambol/server/security`

3.2. Configuring the Open-Xchange Connector

Once the installation is complete, you can use the Administration Tool to configure the Open-Xchange (OX) Connector. Expand the tree structure on the left and click on `Modules | ox | OXConnector` (see Figure 2).
This will bring up the OX Connector Configuration Panel (Figure 3).

Specify the location of the OX server and press “Save”.

3.3. Configuring the SyncSources

To set up the Open-Xchange (OX) Connector’s SyncSources, open the Administration Console and expand the navigation tree as shown in Figure 4:

Figure 2: Connector Tree
This will bring up the OX Connector Configuration Panel (Figure 3).

Funambol OX Connector

HTTP Server Configuration
Url: http://ox server address:<port>

Figure 3: OX Connector Configuration Panel

Specify the location of the OX server and press “Save”.

3.3. Configuring the SyncSources

To set up the Open-Xchange (OX) Connector’s SyncSources, open the Administration Console and expand the navigation tree as shown in Figure 4:

Figure 4: OX SyncSources

The Contact SyncSources have the following properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source URI</td>
<td>The SyncSource URI [i.e. &quot;./contacts&quot;]</td>
</tr>
<tr>
<td>Name</td>
<td>The SyncSource name. [i.e. &quot;contacts&quot;]</td>
</tr>
<tr>
<td>Type</td>
<td>Should the data content be SIF-XML format or vcard format?</td>
</tr>
<tr>
<td>Encryption</td>
<td>Should the data content be encrypted using DES?</td>
</tr>
<tr>
<td>Encoding</td>
<td>Should the data content be encoded using Base64?</td>
</tr>
</tbody>
</table>
The Calendar/Task SyncSources have the following properties:

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source URI</td>
<td>The SyncSource URI [i.e. &quot;.contacts&quot;]</td>
</tr>
<tr>
<td>Name</td>
<td>The SyncSource name. [i.e. &quot;contacts&quot;]</td>
</tr>
<tr>
<td>Type</td>
<td>Should the data content be SIF-XML format or vcard format?</td>
</tr>
</tbody>
</table>
| Subtype    | If the data content is in SIF-XML format, then we will have the following value:
                SIF-E => Event; SIF-T => Task
                If the data content is in vcal format, then the value can be: event, task or both |
| Encryption | Should the data content be encrypted using DES?                            |
| Encoding   | Should the data content be encoded using Base64?                            |

The following tables show the configuration needed to use the OX SyncSource with mobile phones or with Funambol clients that use SIF-XML format.

**OX Contact SyncSource**

<table>
<thead>
<tr>
<th>SyncSource</th>
<th>Type</th>
<th>Subtype</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OX Card</td>
<td>vcard</td>
<td>N.A.</td>
<td>Commonly used with cell phone devices</td>
</tr>
<tr>
<td>OX Scard</td>
<td>SIF-C</td>
<td>N.A.</td>
<td>Used with the Funambol clients that require SIF-XML format</td>
</tr>
</tbody>
</table>

**OX Calendar SyncSources**

<table>
<thead>
<tr>
<th>SyncSource</th>
<th>Type</th>
<th>Subtype</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OX Cal</td>
<td>Vcal</td>
<td>Event and task</td>
<td>This SyncSource handles all type of the vcal entities</td>
</tr>
<tr>
<td>OX Event</td>
<td>Vcal</td>
<td>Event</td>
<td>This SyncSource handles vcal / events entities</td>
</tr>
<tr>
<td>OX Task</td>
<td>Vcal</td>
<td>Task</td>
<td>This SyncSource handles vcal / tasks entities</td>
</tr>
<tr>
<td>OX Scal</td>
<td>SIF-E</td>
<td>Only event</td>
<td>This SyncSource handles SIF-E entities</td>
</tr>
<tr>
<td>OX Stask</td>
<td>SIF-T</td>
<td>Only task</td>
<td>This SyncSource handles SIF-T entities</td>
</tr>
</tbody>
</table>

3.4. Officer Configuration

In order to set the Officer for the Funambol Open-Xchange (OX) Connector, you have to set the parameters in the following configuration file:

`Funambol/ds-server/config/funambol/server/security/OXOfficer.xml`

This is an example of the OXOfficer.xml file:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<java version="1.5.0" class="java.beans.XMLDecoder">
  <object class="com.funambol.ox.security.OXOfficer">
    <void property="serverAuth">
      <string>none</string>
    </void>
  </object>
</java>
```

**Note:** In the Administration Tool, you must specify the correct Officer in the Server settings, that is `com/funambol/server/security/OXOfficer.xml`, as shown in Figure 5:
3.5. Enabling Logging

To modify the logging level and other properties, access the Administration Tool and expand the tree structure as shown in Figure 6:

Click on any of the categories: `funambol`, `funambol.engine` and so on, to display their logging configuration panel. To set the OX Connector's logger, double click on the `funambol.ox` node in the Logging | Logger tree and modify the options to obtain the desired logging level and output.

3.6. Enabling Data Transformation

In order to enable the Encryption Communication between the Funambol client (for example, the Funambol WM plug-in) and the Funambol Server / OX Connector, you must check the encryption/encoding checkbox in the SyncSource configuration Panel (Figure 7).
If encryption is enabled, the synchronization will be provided with DES and BASE64 encoding.

You can also check the configuration in the Data transformation panel in the Server Settings section in the Administration Tool (see Figure 8).

Double click on Server Settings; a panel will appear. Click the “Configure” button next to “Data transformer manager” (see Figure 9):

![Figure 8: Server Settings](image)

![Figure 9: Engine Settings](image)
another panel will appear in which you can configure “Transformer for incoming items” and “Transformer for outgoing items”, if needed (see Figure 10).

Link the sync source URI with the needed transformation. If the SyncSource is intended for sync with Windows Mobile devices, then “b64” transformation is required. If the Windows Mobile plugin is configured to also use encryption, the transformation must be set to “des;b64”.

When you are done, press “Save”.

![Figure 10: Transformers](image1)

![Figure 11: Transformations for SyncSources](image2)
4. Installing the Open-Xchange Listener

The Funambol Open-Xchange (OX) Listener tool is included in the Funambol OX Module archive file:

- funambol-ox-<major>.<minor>.<buildnumber>.zip

To install the tool, follow these steps:

1) Unzip the archive; you will obtain a directory structure as shown in Figure 12.

![Figure 12: ox listener home](image)

2) Modify the script:

```sh
dir/bin/oxlistener.cmd (Windows)
```

or:

```sh
dir/bin/oxlistener.sh (Linux)
```

by setting the JAVA_HOME parameter according to your environment

3) Modify the file:

Funambol/inbox-listener/config/com/funambol/oxlistener/OXListenerConfiguration.xml

according to your environment parameters:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<java version="1.4.2" class="java.beans.XMLDecoder">
<object class="com.funambol.pushlistener.service.config.PushListenerConfigBean">
  <void property="maxThreadPoolSize">
```

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<int>50</int>

</void>

<void property="healthThreadPollingTime">
<!-- values expressed in milliseconds -->
<long>600000</long>
</void>

<void property="registryMonitorPollingTime">
<!-- values expressed in milliseconds -->
<long>60000</long>
</void>

<void property="taskPeriodTolerance">
<double>0.1</double>
</void>

<void property="registryTableName">
<string>fnbl_ox_push_registry</string>
</void>

<void property="pluginDirectory">
<string>com/funambol/oxlistener/plugin</string>
</void>

<void property="basicDataSource">
<object class="org.apache.commons.dbcp.BasicDataSource">
<void property="driverClassName">
<string>com.mysql.jdbc.Driver</string>
</void>

<void property="username">
<string>funambol</string>
</void>

<void property="password">
<string>funambol</string>
</void>

<void property="url">
<string>jdbc:mysql://localhost:3306/fnbl_6512oa0</string>
</void>

<void property="maxActive">
<object class="com.funambol.pushlistener.service.ws.WSServerInformation">
    <void property="url">
        <string>http://localhost:8080/funambol/services/admin</string>
    </void>
    <void property="username">
        <string>admin</string>
    </void>
    <void property="password">
        <string>sa</string>
    </void>
</object>

<!--
Define a cluster with name pimlistener using the file jgroups.xml
under config directory
-->  
<void property="clusterConfiguration">
    <object class="com.funambol.framework.cluster.ClusterConfiguration">
        <void property="clusterName">
            <string>oxlistener</string>
        </void>
        <void property="configurationFile">
            <string>jgroups.xml</string>
        </void>
    </object>
</void>
</object>
**Note:** The cluster information is needed only if you wish to install more than one OX Listener tool. In this case, you have to put the `jgroups.xml` file in the directory `ox-listener/config`.

4) Modify the file:

*Funambol/inbox-listener/config/com/funambol/oxlistener/task/OXListenerTask.xml*

according to your environment parameters:

```xml
<?xml version="1.0" encoding="UTF-8"?>
<java version="1.4.2" class="java.beans.XMLDecoder">
  <object class="com.funambol.oxlistener.service.OXScheduledTask">
    <void property="sifDevicesRegExp">
      <!-- Regular expression to detect the devices that use SIF format -->
      <string>fwm-[\p{ASCII}]*</string>
    </void>
    <void property="excludedDevicesRegExp">
      <!-- Regular expression to detect the devices that must not be notified -->
      <string>sc-pim-[\p{ASCII}]*|fol-[\p{ASCII}]*|fmz-[\p{ASCII}]*|fbb-[\p{ASCII}]*|fjg-[\p{ASCII}]*|fip-[\p{ASCII}]*</string>
    </void>
    <void property="syncSourceSIFContact">
      <!-- syncsource name for contacts in SIF format -->
      <string>oxscard</string>
    </void>
    <void property="syncSourceSIFEvent">
      <!-- syncsource name for events in SIF format -->
      <string>oxscal</string>
    </void>
    <void property="syncSourceSIFTask">
      <!-- syncsource name for tasks in SIF format -->
      <string>oxstask</string>
    </void>
    <void property="syncSourceContact">
      <!-- syncsource name for contacts in vcard format -->
      <string>oxcard</string>
    </void>
  </object>
</java>
```
5) Run the OX Listener with the following procedure:
   ○ change directory to: <ds-server home>/ox-listener
   ○ run the command:
     ```
     bin/oxlistener.sh start  # (Windows)
     
     or
     
     ./bin/oxlistener start  # (Linux)
     ```
   This command can be run with the following options:
   ○ `start` starts the OX Listener
   ○ `start -debug` starts the OX Listener in debug mode
   ○ `stop` stops the OX Listener

4.1. Clustering the Open-Xchange Listener
In order to activate OX Listener clustering, the administrator must:
   ● install more than one OX Listener
   ● copy the file `jgroups.xml` in all `ox-listener/config` directories
   ● insert the `clusterConfiguration` property in the `OXListenerConfiguration.xml` file

4.2. Open-Xchange Listener logger
The OX Listener uses the apache logger. The administrator should configure the file
ox-listener/config/log4j.xml

if a different behavior is needed. Please refer to log4j documentation for further details.